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June 1, 2026

Company: Star Mica Holdings Co., Ltd.
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(Code 2975 on the Tokyo Stock Exchange Prime Market)
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Notice Regarding Payment Completion for Issuance of New Shares through Third-Party Allotment

Star Mica Holdings Co., Ltd. hereby announces that the payment procedure for the issuance of new shares to Tokyo Tatemono Co., Ltd. (hereinafter referred to as the "Allottee") through third-party allotment (hereinafter referred to as "the Third-Party Allotment"), which was resolved at the Board of Directors meeting held on May 13, 2026, have been completed today as follows. For further details on this matter, please refer to the "Notice Regarding Execution of Capital and Business Alliance Agreement with Tokyo Tatemono Co., Ltd., Issuance of New Shares Through Third-Party Allotment and Secondary Offering of Shares, and Change in Major Shareholders" dated May 13, 2026

I. Overview of the Third-Party Allotment

(1)	Payment Date	June 1, 2026
(2)	Number of New Shares to be Issued Common Shares	3,823,100 shares
(3)	Issue Price	1,716 yen per share
(4)	Amount of Funds to be Raised	6,560,439,600 yen
(5)	Amount of Increase in Capital and Capital Reserve	Capital: 3,280,219,800 yen Capital reserve: 3,280,219,800 yen
(6)	Method of Offering or Allotment (Allottee)	All shares will be allotted to Tokyo Tatemono Co., Ltd. by way of third-party allotment.
(7)	Others	The above items are subject to the condition that the securities registration statement under the Financial Instruments and Exchange Act takes effect.

II. Increases in Number of Issued Shares and Capital through the Third-Party Allotment

	Number of Issued Shares	Capital
Before the Third-Party Allotment	34,755,900 shares	831,924,671 yen
After the Third-Party Allotment	38,579,000 shares	4,112,144,471 yen