



May 16, 2025

Company: Star Mica Holdings Co., Ltd.
Representative: Masashi Mizunaga, President and CEO
(Code 2975 on the Tokyo Stock Exchange Prime Market)
Contact: Manabu Nagaya, Executive Officer
URL <https://www.starmica-holdings.co.jp/en/>

Notice Regarding Payment Completion for Issuance of New Shares through Third-Party Allotment

Star Mica Holdings Co., Ltd. (TOKYO: 2975) hereby announces that the payment procedure for the issuance of new shares to Development Bank of Japan Inc. (hereinafter referred to as the "Allottee") through third-party allotment (hereinafter referred to as "the Third-Party Allotment"), which was resolved at the Board of Directors meeting held on April 30, 2025, have been completed today as follows. For further details on this matter, please refer to the "Notice Regarding Capital and Business Alliance and Issuance of New Shares Through Third-Party Allotment" dated April 30, 2025.

I. Overview of the Third-Party Allotment

(1)	Payment Date	May 16, 2025
(2)	Number of New Shares to be Issued Common Shares	755,900 shares
(3)	Issue Price	926 yen per share
(4)	Amount of Funds to be Raised	699,963,400 yen
(5)	Amount of Increase in Capital and Capital Reserve	Capital: 349,981,700 yen Capital reserve: 349,981,700 yen
(6)	Method of Offering or Allotment (Allottee)	All shares will be allotted to Development Bank of Japan Inc. by way of third-party allotment.
(7)	Others	The above items are subject to the condition that the securities registration statement under the Financial Instruments and Exchange Act takes effect.

II. Increases in Number of Issued Shares and Capital through the Third-Party Allotment

	Number of Issued Shares	Capital
Before the Third-Party Allotment	34,000,000 shares	481,942,971 yen
After the Third-Party Allotment	34,755,900 shares	831,924,671 yen