



December 19, 2024

Company: Star Mica Holdings Co., Ltd.  
 Representative: Masashi Mizunaga, President and CEO  
 (Code 2975 on the Tokyo Stock Exchange Prime Market)  
 Contact: Manabu Nagaya, Executive Officer  
 URL <https://www.starmica-holdings.co.jp/en/>

### Notice Regarding Revision to Full-Year Consolidated Earnings Forecast

Star Mica Holdings Co., Ltd. (TOKYO: 2975) announces that at the Board of Directors meeting held today, it resolved to revise its full-year consolidated earnings forecast for the fiscal year ending November 2024, initially announced on January 12, 2024. Details are as follows.

#### 1. Revision of Full-Year Consolidated Earnings Forecast (December 1, 2023, to November 30, 2024)

	Revenue	Operating profit	Recurring profit	Net profit attributable to owners of parent	EPS
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	54,157	5,028	4,102	2,800	83.71
Revised forecasts (B)	55,849	5,524	4,607	3,106	92.98
Change (B-A)	1,692	496	504	305	
Change (%)	3.1	9.9	12.3	10.9	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended November 30, 2023)	48,877	4,846	3,921	2,664	79.59

※ The figures mentioned above are forward-looking projections based on currently available information. Actual results may vary from these projections due to various factors in the future.

#### 2. Reason for Revision

In the fiscal year ending November 2024, we have steadily implemented the business strategies set in our Mid-Term Plan "Find the Value 2026," which was announced on January 12, 2024. In particular, we have been strengthening the purchase of urban owner-change condominiums (pre-owned condominiums with tenants) as a core focus and driving disciplined inventory management, thereby promoting business management with an emphasis on profitability and efficiency. As a result, we now expect to exceed our initial full-year consolidated earnings forecast for the fiscal year ending November 2024 and have revised it.

#### 3. Revision of our Mid-Term Plan

Due to the revision of the full-year consolidated earnings forecast, earnings per share (EPS) for the current fiscal year are expected to reach 92.98 yen, significantly exceeding our Mid-Term Plan's numerical target of "EPS growth rate of 5.0% or more," with a projected growth rate of 16.8%. Based on this outcome, we are currently considering revising some of the

numerical targets in our Mid-Term Plan. If we decide to revise our Mid-Term Plan, we will announce it in conjunction with the full-year financial results for the fiscal year ending November 2024, scheduled to be disclosed on January 14, 2025.

#### 4. Dividends

We will continue to maintain the FY-end dividend forecast of 12.50 yen per share increased by 2.0 yen which was announced on November 14, 2024.