

**Star Mica Holdings Co., Ltd (2975)
Financial Results Update for FY2024 Q3**
★Highlight

"Steadily increasing sales and profits with revenue and profit growth across all businesses."

★Consolidated PL

(JPY mn)

	FY2022 Result	FY2023 Result	FY2023 Q3 YTD	FY2024 Q3 YTD	FY2024 Forecast
Revenue	48,211	48,877	37,107	40,626	54,157
Gross profit	9,759	8,422	6,638	7,643	8,913
SG&A	3,661	3,575	2,576	3,124	3,885
Operating profit	6,098	4,846	4,062	4,518	5,028
Recurring profit	5,418	3,921	3,359	3,806	4,102
Net profit	3,709	2,664	2,326	2,635	2,800
Dividend per share* (JPY)	19.5	20.0	-	-	21.0

* Due to stock split of 1-2 in December 2022, past dividends per share are adjusted.

★Gross profit by segment

(JPY mn)

	FY2022 Result	FY2023 Result	FY2023 Q3 YTD	FY2024 Q3 YTD	FY2024 Forecast
Gross profit	9,759	8,422	6,638	7,643	8,913
Renovated condos	9,215	7,941	6,263	6,707	7,998
Rent	2,398	2,338	1,736	1,907	2,393
Sales	6,864	5,814	4,574	4,895	5,679
Mkt. to mkt. loss	-48	-211	-47	-95	-75
Investment business	-	-17	-	197	248
Advisory business	544	497	374	738	667

★Consolidated BS

(JPY mn)

	FY2022 Result	FY2023 Result	FY2024 Q3
Cash and deposits	3,110	4,199	2,950
Inventories	83,137	86,584	97,726
Total assets	90,378	94,982	105,259
Short-term liabilities	12,250	12,868	16,053
Long-term liabilities	56,853	58,883	64,006
Shareholder's equity	21,214	23,173	25,141
Equity ratio	23.5%	24.4%	23.9%

★Recent updates

Aug. 2024 Participated in additional company briefings for individual investors

Aug. 2024 Resolved share buyback (up to JPY 100mn / 220,000 shares)

· This document is only a supplement to the Financial Statements released at the same time. Please refer to Financial Statements for more information.

· This document contains forward-looking statements including forecasts & outlook of business.

These forward-looking statements are based on information available to the company's management when this report was prepared and on current assumptions for uncertain factors affecting future earnings. Actual results may differ from the information presented in this summary due to various factors that are unforeseeable and/or beyond the control of the company.

· This presentation is not intended as a solicitation to invest. Please make your own investment decisions.