

**Star Mica Holdings Co., Ltd (2975) FY Nov 2022 3rd Quarter (3Q)
Quarterly Financial Result (Summary)**
★Highlight

“Renovated condominium business showed robust growth. 3rd quarter results marked best-ever sales and profits.”

★Consolidated PL

(JPY million)

	FY2020 Result	FY2021 Result	FY2021 3Q Result	FY2022 3Q Result	FY2022 Forecast
Sales	39,568	36,897	30,080	37,317	47,410
Gross Profit	5,971	7,450	5,720	7,695	9,375
SG&A	2,689	3,163	2,250	2,566	3,731
Operating Income	3,281	4,286	3,469	5,128	5,643
Recurring profit	2,496	3,688	3,015	4,592	4,916
Net income	1,729	2,402	2,104	3,173	3,385
Dividend per share (yen)	32.0	33.0	-	-	38.0

★Composition of Gross profit

(JPY million)

	FY2020 Result	FY2021 Result	FY2021 3Q Result	FY2022 3Q Result	FY2022 Forecast
Gross Profit	5,971	7,450	5,720	7,695	9,375
Renovated Condos	5,568	6,868	5,407	7,283	8,855
Rent	2,517	2,413	1,815	1,794	2,583
Sales	3,554	4,535	3,634	5,493	6,346
MTM Loss	-504	-80	-42	-4	-73
Investment business	-	19	19	-	-
Rent/Sales	-	19	19	-	-
MTM Loss	-	-	-	-	-
Advisory business	403	562	293	411	520

★Consolidated BS

(JPY million)

	FY2020 Result	FY2021 Result	FY2022 3Q Result
Cash and deposits	7,405	3,112	3,216
Inventories	66,541	74,308	80,391
Tangible fixed assets	43	38	37
Total assets	76,758	80,843	87,215
Short-term liabilities	10,107	10,590	11,801
Long-term liabilities	46,938	48,991	54,703
Shareholder's equity	19,637	21,201	20,650
Capital to asset ratio	25.6%	26.2%	23.7%

★Recent updates

Sep. 2022 Announced two-for-one stock split (Record date : November 30, 2022)

Aug. 2022 Canceled treasury stocks (2,241,190 shares).

• This presentation is summary of full contents, please refer to Financial Results for full information that were disclosed at the same time.

• This presentation contains forward-looking statements, including forecasts of business performance and operation plans and targets.

These statements are based on information available to the company's management when this material was prepared and on current assumptions for uncertain factors affecting future earnings. Actual results may differ from the information presented in this report due to a host of factors that are unforeseeable and/or beyond the control of the company.